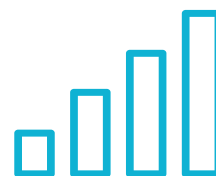


# 2025 ALM Academy

PRESENTED IN PARTNERSHIP WITH ALM FIRST



## Foundations of Asset Liability Management

**Wednesday, October 22, 2025**

8:00 am - 8:45 am	Registration and Continental Breakfast
8:45 am - 9:00 am	Welcome
9:00 am - 10:00 am	<i>Introduction to Asset Liability Management</i> Samantha Mulvaney, SVP, Lending and Risk, Granite State Credit Union
10:00 am - 11:00 am	<i>ALM Modeling I: Gap and NII</i> Katie Hopkins, Director, Advisory Services, ALM First
11:00 am - 12:00 pm	<i>ALM Modeling II: NEV</i> Savanah Hall, Director, Advisory Services, ALM First
12:00 pm - 1:00 pm	Lunch
1:00 pm - 2:00 pm	<i>ALM Modeling III: Liquidity Measurement</i> Tavish Taylor, Director, Advisory Services, ALM First
2:00 pm - 3:00 pm	<i>It's Not Just Modeling! The Keys to Developing a Sound ALM Program</i> Kevin Peters, VP, Investments and ALM Services, EasCorp
3:00 pm - 4:30 pm	<i>Economic Update: Trends and Challenges for Credit Unions</i> Tavish Taylor, Director, Advisory Services, ALM First
4:30 pm - 6:30 pm	Reception

**Thursday, October 23, 2025**

8:30 am - 9:00 am	Continental Breakfast
9:00 am - 10:00 am	<i>Liquidity Management</i> John Nilles, Independent Consultant, J Nilles Advisory Services, LLC
10:00 am - 11:00 am	<i>ALM Assumptions</i> Robert Spinello, AVP, Financial Risk and Compliance, EasCorp
11:00 am - 12:00 pm	<i>ALM Case Studies</i> Kevin Peters, VP, Investments and ALM Services, EasCorp
12:00 pm - 1:00 pm	<i>Regulators' Perspectives</i> Thomas Dumont, Regional Field Manager, and Seth Hersey, Supervisory Examiner, Risk Management Unit, Commonwealth of Massachusetts Division of Banks
	A bagged lunch is provided. You may stay to enjoy with your peers or take it to go with you following the closing remarks.